

Acquisition of interests in three social infrastructure projects in Australia  
by “MM Capital Infrastructure Fund II, L.P.”

MM Capital Infrastructure Fund II, L.P. (hereafter “the Fund”), operated and managed by MM Capital Partners 2 Co., Ltd. (President & CEO, Tomohide Goto, hereafter “MMCP”), is pleased to announce its acquisition of a 50% interest in each of Perth Stadium (PS), Western Australian Schools (WAS) and ACT Law Courts (ACT LC) PPPs from Aberdeen Global Infrastructure Partners Fund II and Macquarie Capital’s Infrastructure and Energy Capital division. The transaction documents were executed in February and completed on 24 April 2024. The investments have received regulatory approval from Foreign Investment Review Board (FIRB) and consents from the respective government authorities in Western Australia and the Australian Capital Territory.

The acquisition of interests in these availability-payment based social infrastructure Public Private Partnership (PPP) investments underscores MMCP’s continued investment focus on OECD countries including Australia with funds under management now exceeding JPY 14.5 billion.

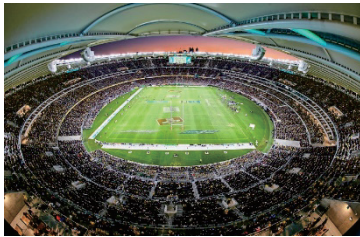
As global infrastructure fund manager, MMCP is committed to supporting the realization of a sustainable society and economy by expanding its portfolio of essential infrastructure assets while improving operation and service delivery through the ongoing management of our investments.

**【Overview of the Projects】**

Name	Perth Stadium (Westadium Project)
Shareholders	MM Capital Infrastructure Fund II, L.P. 50% Dexus Westadium Project Hold Co Pty Ltd.50%
Business	Facility management service at a 60,000 seat multi-use outdoor stadium and surrounding sports precinct over a 25 year operating term.

Name	Western Australian Schools (Eduwest Project)
Shareholders	MM Capital Infrastructure Fund II, L.P. 50% Aberdeen Global Infrastructure Partners Fund II LP 50%
Business	Provision of estate service and facility management service for a portfolio of eight schools in Perth (4 primary and 4 secondary).

Name	ACT Law Courts (Juris Partnership)
Shareholders	MM Capital Infrastructure Fund II, L.P. 50% Aberdeen Global Infrastructure Partners Fund III LP 50%
Business	A range of facilities management and support services for the combined Courts facility over a 25-year period.



Perth Stadium



Western Australia Schools



ACT Law Courts

**【Outline of MMCIF II】**

Name	MM Capital Infrastructure Fund II, L.P. (Cayman Island Limited Partnership)
General Partner	MM Capital Partners 2 Co., Ltd.
Main Business	Targets equity investments with long-term contracted or regulated income streams including public-private partnerships, concessions, and energy midstream projects in OECD member countries.

**【Outline of MMCP 2】**

Name	MM Capital Partners 2 Co., Ltd. (Location: Tokyo, Japan)
Representative	President & CEO, Tomohide Goto
Shareholders	Marubeni Corporation 90% Mizuho Bank, Ltd. 5% Asset Management One Co., Ltd. 5%

Please direct inquiries regarding this announcement to:

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