

April 22, 2024 MM Capital Partners 2 Co., Ltd.

On the Third Close of "MM Capital Infrastructure Fund II, L.P."

"MM Capital Infrastructure Fund II, L.P." (hereinunder "MMCIF2"), a fund managed and operated by MM Capital Partners 2 Co., Ltd. (President & CEO: Tomohide Goto), made its third close.

MMCIF2 has made its third close reaching total commitment of approx. JPY31.5 billion, with participation by Japanese and overseas investors. MMCIF2 aims to increase the commitment to JPY50 billion or more.

(Reference)

The Press Release of First Close: https://www.mmcp.co.jp/en/pdf/newsrelease 20230901 en.pdf

The Press Release of Second Close: https://www.mmcp.co.jp/pdf/newsrelease 20231211-1.pdf

[Outline for the Fund]

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Name	MM Capital Infrastructure Fund II, L.P.
	(Cayman Islands Limited Partnership)
Operation &	MM Capital Partners 2 Co., Ltd.
Management Company	
Main Business	Equity investments in overseas infrastructure (transportation
	energy and social) assets. Specifically within the Organization
	for Economic Co-operation and Development.

[Fund Operation & Management Company]

Name	MM Capital Partners 2 Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni Corporation(90%)
	Mizuho Bank, Ltd.(5%)
	Asset Management One Co., Ltd.(5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund II, L.P.



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