

December 11, 2023
MM Capital Partners 2 Co., Ltd.

**On the Second Close of “MM Capital Infrastructure Fund II, L.P.” and
executed a Share Purchase Agreement as the first investment**

“MM Capital Infrastructure Fund II, L.P.” (hereinunder “MMCIF2”), a fund managed and operated by MM Capital Partners 2 Co., Ltd. (President & CEO: Tomohide Goto) (hereinunder “MMCP2”), made its second close on November 30, 2023.

MMCIF2 has made its second close reaching total commitment of approx.JPY20 billion, with participation by mainly financial institutions and pension funds. MMCIF2 aims to increase the commitment to as large as JPY50 billion.

In addition, MMCIF2 successfully executed a Share Purchase Agreement (SPA) on November 30, 2023, as its first investment, to acquire an entity which operates a hospital in Europe under Public Private Partnership (“PPP”) contract with availability payment scheme. MMCP2 will continue pursuing the acquisition of assets while raising further capital commitment in order to ensure stable fund operation and commence distributions to the Fund investors in earlier stage.

(Reference) The Press Release of First Close:

https://www.mmcp.co.jp/en/pdf/newsrelease_20230901_en.pdf

【Outline for the Fund】

Name	MM Capital Infrastructure Fund II, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners 2 Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation energy and social) assets. Specifically within the Organization for Economic Co-operation and Development.

【Fund Operation & Management Company】

Name	MM Capital Partners 2 Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni Corporation(90%) Mizuho Bank, Ltd.(5%) Asset Management One Co., Ltd.(5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund II, L.P.

Please direct inquiries regarding this news to:

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