

September 1, 2023  
MM Capital Partners 2 Co., Ltd.

First Close of MM Capital Infrastructure Fund II, L.P.,  
A Specialized Equity Investment Fund for Overseas Infrastructure Assets

MM Capital Partners 2 Co., Ltd. (President & CEO: Tomohide Goto) (hereinafter “MMCP2”), reached the first close of MM Capital Infrastructure Fund II, L.P. (hereinafter “the Fund”), a specialized equity investment fund for overseas infrastructure assets.

The participating investors for first close of the Fund were Marubeni Corporation (hereinafter, “Marubeni”), Mizuho Bank, Ltd. (hereinafter, “Mizuho”), alongside Mizuho Leasing Company, Limited; Mizuho Marubeni Leasing Corporation; SBI Shinsei Bank, Limited; and Sumitomo Mitsui Trust Bank, Limited. In the next year, it is planned to reach out to a broad swathe of investors as a means to expand the capital managed under the Fund to JPY 50 billion.

The Fund, which is the successor fund of MM Capital Infrastructure Fund I, L.P., will also make investments within the transportation, energy, and social infrastructure sectors, and will focus on assets that have already been operational and are generating a steady cash flow (brownfield assets), particularly those located within member countries of the Organization for Economic Co-operation and Development (OECD). With this strategy, the Fund will aim to mitigate risk factors such as country risk and project risk, maintain income gains over the Fund’s duration, and provide long-term and stable investment opportunities to institutional investors, including domestic and foreign financial institutions and pension funds.

Demand for infrastructure assets, as an alternative investment asset which can be anticipated to provide stable returns, is growing. MMCP2 will continue to contribute to the development of infrastructure around the world and aim to further expand infrastructure equity funds.

**【Outline for the Fund】**

Name	MM Capital Infrastructure Fund II, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners 2 Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation, energy and social) assets, specifically those within the Organization for Economic Co-operation and Development.

**【Fund Operation & Management Company】**

Name	MM Capital Partners 2 Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni (90%), Mizuho (5%), and Asset Management One Co., Ltd. (5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund II, L.P.

Please direct inquiries regarding this project to:

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