

March 11, 2021 MM Capital Partners Co., Ltd.

## The Final Close of "MM Capital Infrastructure Fund 1"

"MM Capital Infrastructure Fund 1" (hereinunder "the Fund"), a fund managed and operated by MM Capital Partners Co., Ltd. (President & CEO: Tomohide Goto) (hereinunder "MMCP"), made its final close on March 5, 2021.

Since the first close in March 2019, MMCP had been seeking a broad range of investors. MMCP has now made its final close, with participation by financial institutions, pension funds, and other corporate investors.

The Fund acquired three seed assets from Marubeni Corporation, one of the shareholders of MMCP, and both the Latvian gas infrastructure asset and the Australian hospital infrastructure asset from third parties.

MMCP will continue to source new investment opportunities and seek to invest in high quality assets. The Fund aims to support the realization of a sustainable society and economy by investing in essential infrastructure assets while improving the operation and service delivery of these investments.

## [Outline of the Fund]

Name	MM Capital Infrastructure Fund I, L.P.
	(Cayman Islands Limited Partnership)
Operation &	MM Capital Partners Co., Ltd.
Management Company	
Main Business	Equity investments in overseas infrastructure (transportation
	and energy) assets. Specifically within the Organization for
	Economic Co-operation and Development.



## [Fund Operation & Management Company]

Name	MM Capital Partners Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni Corporation (90%), Mizuho Bank, Ltd. (5%), and Asset
	Management One Co., Ltd. (5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund I, L.P.

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