

January 7, 2020

MM Capital Partners Co., Ltd.

Acquisition of shares of GoldlinQ Holding Pty Ltd
by “MM Capital Infrastructure Fund 1”

On December 27, 2019, “MM Capital Infrastructure Fund 1” (hereinunder “the Fund”), which is operated and managed by MM Capital Partners Co., Ltd. (President & CEO: Tomohide Goto), has acquired 30.0% of shares in GoldlinQ Holding Pty Ltd. (hereinunder “GoldlinQ”), a company operating a light rail system under PPP contract in Gold Coast City, the State of Queensland, Australia, from Marubeni Corporation (hereinunder “Marubeni”).

PPP contract was entered into in 2011 with the Queensland government of Australia. The construction completed in 2014 for stage 1 project and in 2017 for stage 2 project (extension). Currently both stage 1 and 2 projects are in operational phase with stable performance.

GoldlinQ is the last one out of three seed assets, which were transferred from Marubeni to the Fund. In addition to the seed assets, the Fund is currently developing and evaluating new investment opportunities and will try to achieve new investment as early as possible.

【Outline for the Fund】

Name	MM Capital Infrastructure Fund I, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation and energy) assets. Specifically within the Organization for Economic Co-operation and Development.

【Fund Operation & Management Company】

Name	MM Capital Partners Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni (90%), Mizuho (5%), and AM-One (5%)



Main Business	Management and Operation of MM Capital Infrastructure Fund I, L.P.
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【Overview of GoldlinQ】

Name	GoldlinQ Holding Pty Ltd (headquarters: Gold Coast City, Australia)
Incorporated	2011
Other Shareholders	IPP (Aust) Ltd 30%, Palisade Investment Partners 18.75%, Plenary Investments Pty Ltd 11.25%, Keolis SA 10%
Business	Gold Coast Light Rail PPP project

Please direct inquiries regarding this project to:

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