

October 31, 2019

MM Capital Partners Co., Ltd.

Acquisition of shares of NRT Pty Ltd. by MM Capital Infrastructure Fund 1”

On October 23, 2019, “MM Capital Infrastructure Fund 1” (hereinunder “the Fund”), which is operated and managed by MM Capital Partners Co., Ltd. (President & CEO: Tomohide Goto), acquired 20.0% of shares in NRT Pty Ltd. (hereinunder “NRT”), a company involving in rail PPP project in New South Wales in Australia, from Marubeni Corporation (hereinunder “Marubeni”).

Sydney Metro Northwest is the first stage of Australia’s biggest public transport project, and the project is the first fully automated metro in Australia. Sydney Metro Northwest opened to customers in May 2019 and NRT will undertake operations and maintenance of metro system for 15 years.

NRT is the second seed asset out of three assets, which was transferred from Marubeni to the Fund. The transfer procedures for the remaining seed asset are proceeding steadily.

【Outline for the Fund】

Name	MM Capital Infrastructure Fund I, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation and energy) assets. Specifically within the Organization for Economic Co-operation and Development.

【Fund Operation & Management Company】

Name	MM Capital Partners Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni (90%), Mizuho (5%), and AM-One (5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund I, L.P.

【Overview of NRT】

Name	NRT Pty Ltd. (headquarters: New South Wales, Australia)
Incorporated	2014
Other Shareholders	MTR Corporation Limited 20.0%, Palisade Investment Partners Limited 20.0%, Partners Group Holdings 20.0%, Plenary Group Pty Ltd 10.0%, CIMIC Group Limited 10.0%
Main Business	Sydney Metro Northwest/ rail PPP project

Please direct inquiries regarding this project to:

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