

May 29, 2019

MM Capital Partners Co., Ltd.

Acquisition of shares of Energy Infrastructure Investments Pty Limited
by MM Capital Infrastructure Fund 1

On March 27, 2019, “MM Capital Infrastructure Fund 1” (hereinunder “the Fund”), which is operated and managed by MM Capital Partners Co., Ltd. (President & CEO: Tomohide Goto), acquired 49.9% of shares in Energy Infrastructure Investments Pty Limited (hereinunder “EII”), a company involved in power generation and transmission and gas processing throughout Australia, from Marubeni Corporation (hereinunder “Marubeni”).

EII is one of the three seed assets that are slated to be transferred from Marubeni to the Fund. We will subsequently proceed with the transfer of the other seed assets to the Fund.

【Outline for the Fund】

Name	MM Capital Infrastructure Fund I, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation and energy) assets. Specifically within the Organization for Economic Co-operation and Development.

【Fund Operation & Management Company】

Name	MM Capital Partners Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni (90%), Mizuho (5%), and AM-One (5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund I, L.P.

【Overview of EII】

Name	Energy Infrastructure Investments Pty Limited (headquarters: New South Wales, Australia)
Incorporated	2008
Other Shareholders	Osaka Gas Co., Ltd., 30.2%; APA Group, 19.9%
Main Business	Holding and operation of gas pipelines, power stations, gas processing plants, and interstate electricity interconnectors

Please direct inquiries regarding this project to:

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