

March 29, 2019

MM Capital Partners Co., Ltd.

The first close of “MM Capital Infrastructure Fund 1,”
a fund specializing in equity investments in overseas infrastructure assets

MM Capital Partners Co., Ltd. (President & CEO: Tomohide Goto) reached the first close of “MM Capital Infrastructure Fund 1” (hereinafter “the Fund”), a specialized equity investment fund for overseas infrastructure assets.

MG Leasing Corporation (currently in deliberations working on the assumption that the name will be changed to Mizuho Marubeni Leasing [tentative]), Korea Investment Management Co., Ltd., Fuyo General Lease Co., Ltd., and Shinsei Bank, Limited, participated in the first close. Marubeni and Mizuho Bank also participated, resulting in a total fund size of about JPY20 billion. Over the coming year the Fund will reach out to a number of investors, with the aim of making the operated fund as large as JPY50 billion.

The Fund is set for the investments in transportation infrastructure and energy infrastructure sectors and covers brownfield assets particularly in OECD countries that are already operational and generates a stable cashflow. In doing so, the Company aims to mitigate country risk and project risk, secure yields during the investment term, and offer long-term, stable asset management options to financial institutions and institutional investors such as pension funds.

【Outline for the Fund】

Name	MM Capital Infrastructure Fund I, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation and energy) assets. Specifically within the Organization for Economic Co-operation and Development.

【Fund Operation & Management Company】

Name	MM Capital Partners Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni (90%), Mizuho (5%), and AM-One (5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund I, L.P.

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